

Introductory sub-table (I)(a)

| | | | |
|---|-------------------------------|---|--|
| Name of the Company: PANKAJ PIYUSH TRADE AND INVESTMENTS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 506122, PANKAJ PIYUSH TRADE AND INVESTMENTS LIMITED, EQUITY | | | |
| Quarter ended: 31.12.2011 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities: | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 400000 | 100 |

(*) (J) *[Signature]*

| | | | | | | | | |
|-----|---|----|--------|---|--------|--------|---|------|
| (B) | Public shareholding | | | | | | | |
| I | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Individuals | 50 | 340000 | 0 | 85.00 | 85.00 | 0 | 0.00 |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | | | | | | | |
| 1 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh | | | | | | | |
| 1 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub-Total (B)(2) | 50 | 340000 | 0 | 85.00 | 85.00 | 0 | 0.00 |
| | | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 50 | 340000 | 0 | 85.00 | 85.00 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 51 | 400000 | 0 | 100.00 | 100.00 | 0 | 0.00 |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 51 | 400000 | 0 | 0 | 100.00 | 0 | 0.00 |

(*) *[Signature]*

| Sr.No | Notes |
|-------|---|
| 1 | Suspension in Trading of Equity Shares of the Company revoked w.e.f. 28th December,2011 vide BSE Notice dated 22nd December,2011. |
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|-----------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) = (v)/(iii) * 100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Rasiklal Shah | 60000 | 15.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 60000 |
| TOTAL | | 60000 | 15.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 60000 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(*) 

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities** | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Manoj R Shah | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 2 | Nikhil M Banker | 10000 | 2.50 | 0 | 0 | 0 | 0 | 0 |
| 3 | Priya N Banker | 10000 | 2.50 | 0 | 0 | 0 | 0 | 0 |
| 4 | Mahendra N Banker | 10000 | 2.50 | 0 | 0 | 0 | 0 | 0 |
| 5 | Mukesh Shah | 10000 | 2.50 | 0 | 0 | 0 | 0 | 0 |
| 6 | Jignasha Jadia | 10000 | 2.50 | 0 | 0 | 0 | 0 | 0 |
| 7 | Mansi R Jadia | 10000 | 2.50 | 0 | 0 | 0 | 0 | 0 |
| 8 | Pravin M Banker | 10000 | 2.50 | 0 | 0 | 0 | 0 | 0 |
| 9 | Rajesh Shah | 10000 | 2.50 | 0 | 0 | 0 | 0 | 0 |
| 10 | Kumarpal R Shah - HUF | 11000 | 2.75 | 0 | 0 | 0 | 0 | 0 |
| 11 | Prashant Shah | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 12 | Shaefali Shah | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 13 | Beena Kothari | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 14 | Chetan Kothari | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 15 | Alaka Shah | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 16 | Ketan Shah | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 17 | Raj Chandresh Jhaveri | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 18 | Piyush Mehta | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 19 | Heena Mehta | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 20 | Shreyansh Parikh | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 21 | Darshana Parikh | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 22 | Anil Kothari | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 23 | Kokila Kothari | 15000 | 3.75 | 0 | 0 | 0 | 0 | 0 |
| 24 | Rasila Shah | 20000 | 5.00 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 321000 | 80.25 | 0 | 0 | 0 | 0 | 0 |

(*) *Shah*

