

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: PANKAJ PIYUSH TRADE AND INVESTMENT LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 504390, PANKAJ PIYUSH TRADE AND INVESTMENT LIMITED, EQUITY | | | |
| Quarter ended: 30.09.2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | 400000 | 100 |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.



DIRECTORS

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table I(a) | | | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|------------------|--|------------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | Number of shares | As a percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| 1 | Shareholding of Promoter and Promoter Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 60000 | 0 | 15.00 | 15.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 1 | 60000 | 0 | 15.00 | 15.00 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 1 | 60000 | 0 | 15.00 | 15.00 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.

 DIRECTORS

| | | | | | | |
|-------------------------|----|--------|---|--------|---|------|
| GRAND TOTAL (A)+(B)+(C) | 51 | 400000 | 0 | 100.00 | 0 | 0.00 |
|-------------------------|----|--------|---|--------|---|------|

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.



DIRECTORS

Sr.No Notes

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FOR PANKAJ PYUSH TRADE INVESTMENT LTD.



DIRECTORS

(I)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|-------------------------|-------------------|-----------------------------------|--|-----------------|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (i) | (II) | (III) | (IV) | (V) | $(V)/(III)*100$ | (VII) |
| 1 | Raskial Shah | 60000 | 15.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 60000 | 15.00 | 0 | 0.00 | 0.00 |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.



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(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|------------------|--|
| 1 | Manoj R Shah | 15000 | 3.75 |
| 2 | Nikhil M Banker | 10000 | 2.50 |
| 3 | Priya N Banker | 10000 | 2.50 |
| 4 | Mahendra N Banker | 10000 | 2.50 |
| 5 | Mukesh Shah | 10000 | 2.50 |
| 6 | Jignasha Jadia | 10000 | 2.50 |
| 7 | Mansi R Jadia | 10000 | 2.50 |
| 8 | Pravin M Banker | 10000 | 2.50 |
| 9 | Rajesh Shah | 10000 | 2.50 |
| 10 | Kumarpal R Shah - HUF | 11000 | 2.75 |
| 11 | Prashant Shah | 15000 | 3.75 |
| 12 | Shaefali Shah | 15000 | 3.75 |
| 13 | Beena Kothari | 15000 | 3.75 |
| 14 | Chetan Kothari | 15000 | 3.75 |
| 15 | Alaka Shah | 15000 | 3.75 |
| 16 | Ketan Shah | 15000 | 3.75 |
| 17 | Raj Chandresh Jhaveri | 15000 | 3.75 |
| 18 | Piyush Mehta | 15000 | 3.75 |
| 19 | Heena Mehta | 15000 | 3.75 |
| 20 | Shreyansh Parikh | 15000 | 3.75 |
| 21 | Darshana Parikh | 15000 | 3.75 |
| 22 | Anil Kothari | 15000 | 3.75 |
| 23 | Kokila Kothari | 15000 | 3.75 |
| 24 | Rasila Shah | 20000 | 5.00 |
| TOTAL | | 321000 | 80.25 |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD



DIRECTORS

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | N.A | | N.A | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.



DIRECTORS

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | N.A | N.A | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.



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